

THE BRICK TOWNSHIP MUNICIPAL UTILITIES AUTHORITY  
NOTICE OF ADOPTION OF BOND RESOLUTION

PUBLIC NOTICE is hereby given that a resolution entitled: "FIRST AMENDMENT TO JUNIOR LIEN SUPPLEMENTAL RESOLUTION NO. 7 ADOPTED ON FEBRUARY 28, 2019, RELATING TO THE GRANULAR ACTIVATED CARBON (GAC) TREATMENT ADDITION PROJECT" (the "First Amendment") was adopted by The Brick Township Municipal Utilities Authority (the "Authority") on October 24, 2019. A copy of said First Amendment has been filed and is available for public inspection in the office of the Municipal Clerk of the Township of Brick, in the County of Ocean, New Jersey, in the Municipal Building in said Township, 401 Chambers Bridge Road, Brick, New Jersey, and in the office of said Authority, 1551 Highway 88 West, Brick, New Jersey.

The First Amendment is a Supplemental Resolution adopted under and pursuant to the Authority's Junior Lien Bond Resolution adopted on July 23, 2001, and entitled "Resolution Authorizing the Issuance of Junior Lien Revenue Bonds of The Brick Township Municipal Utilities Authority".

The First Amendment amends certain provisions of the Authority's Junior Lien Supplemental Resolution No. 7 adopted on February 28, 2019, which authorized the issuance of a Junior Lien Revenue Bond, GAC Addition Project, Series A (the "GAC Addition Series A Bond") and a Junior Lien Revenue Bond, GAC Addition Project, Series B (the "GAC Addition Series B Bond" and, collectively with the GAC Addition Series A Bond, the "GAC Addition Bonds"), in the combined aggregate principal amount not exceeding \$20,000,000, and authorized the issuance of a construction financing project note in anticipation of the issuance of the GAC Addition Bonds (the "Construction Financing Project Note"), for the purpose of providing funds for the procurement and installation of 12 pairs of Granular Activated Carbon (GAC) adsorption vessels, concrete pad, enclosure, and associated piping modifications to integrate a new GAC adsorption treatment process into the existing treatment stream, pursuant to an application filed with the New Jersey Infrastructure Bank for Project No. 1506001-011, and all work and materials necessary or desirable in connection therewith. The First Amendment authorizes, in anticipation of the issuance of the Construction Financing Project Note and the GAC Addition Bonds, the issuance, sale and award of certain Bank Notes of the Authority, in the combined aggregate outstanding principal amount of not to exceed \$15,000,000.

Said GAC Addition Bonds, Construction Financing Project Note and Bank Notes shall have equal rank and shall be entitled to the equal security and benefit of the pledge of and all other rights and benefits provided by the Junior Lien Bond Resolution.

Any action or proceeding of any kind or nature in any court questioning the validity of the creation or establishment of the Authority, or the validity or proper authorization of bonds or notes provided for by the First Amendment, or the validity of any covenants, agreements or contracts provided for by the First Amendment, shall be commenced within twenty (20) days after the first publication of this notice, which was first published this 24<sup>th</sup> day of October, 2019.

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UTILITIES AUTHORITY  
By: William Neafsey, Secretary